



Franco-Nevada Corporation Files Amended and Restated Preliminary Prospectus for Possible Initial Public Offering in Canada

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TORONTO, Nov. 15 /CNW/ - Franco-Nevada Corporation announced today that it has filed an amended and restated preliminary prospectus with the securities regulatory authorities in each of the provinces and territories of Canada in connection with Newmont Mining Corporation's previously announced plans to monetize components of its royalty and equity portfolio. If Newmont decided to dispose its royalty and equity portfolio to Franco-Nevada, Franco-Nevada would undertake a public offering in Canada and use the proceeds of the offering to acquire the royalty and equity portfolio.

Earlier this year, Newmont announced plans to monetize components of its royalty and equity portfolio to fund the development of its core gold business. Newmont is evaluating alternatives to maximize the realized value of that portfolio, including its sale to Franco-Nevada and a private sales transaction.

The securities of Franco-Nevada would not be registered under the United States Securities Act of 1933, as amended, and would not be offered for sale in the United States absent registration or an applicable exemption from registration requirements. This press release does not constitute an offer to sell or a solicitation of an offer to buy the securities described in this release, nor shall there be any sale of these securities in any state or other jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

Forward-Looking Statements

This news release contains forward-looking statements, including "forward-looking statements" within the meaning of applicable Canadian and United States securities laws. Such forward-looking statements include, without limitation, statements regarding the timing, terms and conditions and anticipated consequences of the possible transaction. Where statements by Franco-Nevada express or imply an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Franco-Nevada expressly disclaims any obligation to release publicly revisions to any forward-looking statement to reflect events or circumstances

after the date of this news release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws. Additionally, Franco-Nevada expressly disclaims any obligation to comment on expectations of, or comments made by, third parties in respect of the possible transaction.

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